

#	Code	Sell Side	Revenue (year)	Brief Description	Considerations
1	MECHN	Metal Mechanical	US\$ 110 mm	ISSO 9/14.000-TS16.949. Sales to Aftermarkt, Agricultural & Rail. Audited	Brazil. Ebitda 12%. South. Total Sale/Partial
2	CATPO	Food Company - Cattle & Pork Slaughter	US\$ 90 mm	Slaughter (650)C/(1K)P, heads/day. Exports to HK, Middle East and Asia	Brazil. Ebitda 06%. South. Total Sale/Partial
3	CATTL2	Food Company - Cattle Slaughter	US\$ 47 mm	Slaughter 350 heads/day. Exports to Hong Kong, Middle East and others	Brazil. Ebitda 08%. South. Total Sale/Partial
4	AFDGR	Aftermarket Distributor	US\$ 25 mm	Aftermarket distributor serving the main market in the country	Brazil. Ebitda 23%. Southeast. Total Sale/Partial
5	INDAU	Automotive Parts Supplier - Floor Mats	US\$ 23 mm	Manufacturer of Automotive Floor Mats, serving main brands as Tier 2	Brazil. Ebitda 14%. Southeast. Total Sale/Partial
6	LOCCPT	Rent a Car Company	US\$ 22 mm	One of the last independent player in the market. Serving the country	<b>Portugal.</b> Ebitda 19%. Total Sale/Partial
7	PETFO	Pet Food Producer	US\$ 17 mm	Pet Food and Large Animals food producer, serving Brazil and Latam	Brazil. Ebitda 14%. South. Sale/Partial
8	CYBERS	IT - Cibersecurity, Software House & Services	US\$ 16 mm	Cybersecurity Company, Software House & Services in IT, serving Latam	Brazil. Ebitda 17%. Southeast. Total Sale/Partial
9	HOSPIT	General Hospital	US\$ 16 mm	120 Beds in the Metropolitan Area of São Paulo, Hospital and 03 Clinics	Brazil. Ebitda 27%. Southeast. Total Sale/Partial
10	RECIPL	Plastic Recycler & Resin Producer	US\$ 15 mm	Plastic recycler and plastic resin producer serves agro, pet producers, etc	Brazil. Ebitda 08%. Total Sale/Partial
11	ITGAM	IT - Games, Innovation, SAP Partner	US\$ 14 mm	Innovative Unique platform, works in Games and is an SAP Global Partner	Brazil. Ebitda 20%. Partial Sale
12	LOGC2	Logistics 3 Temperatures	US\$ 14 mm	Logistics company with triple A customers, own fleet around the country	Brazil. Ebitda 11%. Southeast. Total Sale/Partial
13	ITFISCE	Tax Compliance and Foreign Trade Services	US\$ 13 mm	Implementation of Tax, Foreign Trade systems, Support and Outsourcing	Brazil. Ebitda 14%. Total Sale/Partial
14	APPCAI	Producer of Savory & Sweet Snacks	US\$ 12 mm	Franchise chain of Savory & Sweet Snacks. Producing in it's own plant	Brazil. Ebitda 14%. Total Sale/Partial
15	DCOTV	Mobile/Internet - Service & Equipment	US\$ 10 mm	Data/Video Transmition Distributor & Integrator. Recurring revenue	Brazil. Ebitda 20%. Southeast. Total Sale/Partial
16	FERTILI	Foliar Fertilizer Producer	US\$ 10 mm	Producer of foliar fertilizers; acting as co-packer and with its own brand	Brazil. Ebitda 25%. Total Sale/Partial
17	NNNRE	Real Estate Development Company	US\$ 10 mm	Construction/Develop. Multy Family Housing, NNN Assets & Warehouses	<b>USA.</b> Ebitda 15%. Northeast. Partial Sale
18	LOGPTL	Logistic Company	US\$ 10 mm	Logistics company serving Portugal, Spain, Belgium & France. Good Value	<b>Portugal.</b> Ebitda 09%. Total Sale/Partial
19	ITTELE	IT/Telecom Company focused in O&G	US\$ 08 mm	B2B - Data transfer, interconnection, support to advanced IT solutions	<b>Argentina.</b> Ebitda 25%. Total Sale/Partial
20	SUPPLE	Functional Foods, Nutraceuticals & Supplements Ind.	US\$ 06 mm	Industry. Serving it's Own Brand & Co-Packer. Tripple A customers	Brazil. Ebitda 15%. Southeast. Total Sale/Partial
21	BIOFET	Biostimulants & Organic Fertilizer Producer	US\$ 4,5 mm	Industry: Biofertilizers, Dry Organics, Organo-Mineral and Lithothamniun	Brazil. Ebitda 30%. South. Partial Sale
22	ITDYNA	IT - Dynamics, Azzure & Thomson Reuters Integrator	US\$ 3,5 mm	Triple A customers. IT Specialist on Dynamics as Thomson Reuters	Brazil. Ebitda 18%. Southeast. Total Sale/Partial
23	PHAR2	Pharmaceutical Industry	US\$ 3,0 mm	Pharmaceutical producing Solids, Semi-Solids & Liquids. Anvisa Registries	Brazil. Ebitda 18%. Southeast. Total Sale/Partial
24	SOLARI	Photovoltaic Solar Fields - 50% operational	US\$ 1,0 mm	Eight (08) Solar Fields in MG. Four (04) operating, constructing other 04	Brazil. Ebitda 25%. State of MG. Total Sale/By Units
25	WINEY	Winery & Olive Grove	US\$ 0,6 mm	Award-Winning Winery in Alentejo, Two Wine Brands and Olive Grove	<b>Portugal.</b> Ebitda 20%. Total Sale/Partial

#	Code	Sell Side - Distressed	Revenue (year)	Brief Description	Considerations
1	PETFO	Pet Food Producer	US\$ 17 mm	Pet Food and Large Animals food producer, liabilities mainly banks (90%)	Brazil. Ebitda 14%. South. Sale/Partial

#	Código	Sell Side - Startups	Revenue (year)	Brief Description	Considerations
1	HOMER	Emerging Robotic Pre Fabricated Housing	US\$ 60 mm	Help solve the current 4 million units housing crisis in Canada	<b>Canada.</b> Seed Money & Funding to Land
2	MUSIC	New Talent in Music App	US\$ 10 mm	Global start up App music new talent, recorrent revenue model	<b>Canada.</b> Equity Sale 05%
3	PHARM	Pharmaceutical Industry	US\$ 1.5 mm	Patented innovative portfolio of products, with 20 countries approved	<b>Brazil.</b> Equity Sale 40%/Total
4	FINTEC	Fintech Payments	US\$ 1.5 mm	Fintech payments sub-acquirer. Uses Pix through authorized partners	<b>Brasil.</b> Ebitda 50%. Parcial/Total Sale
5	COINST	Financial Services-Stable Coin Pegged Gold & Silver	US\$ 01 mm	Financial Services of Stable Coin App Gold & Silver Standard mining	<b>Switzerland.</b> Equity Sale for Funding
6	PETAPP	AI App to Pet Market	US\$ 00 mm	Beta version being launched in Canada, Australia & United States by June	<b>Canada.</b> Equity Sale US\$ 0.5 mm - Funding
7	CRYPTO	Crypto currency patented technology	US\$ 00 mm	US Patented mechanism uses post-quantum cryptographic algorithm	<b>Canada.</b> Equity Sale US\$ 5 mm - Funding

#	Code	Secondary Market (others available)	Block Size	Product & Services - Origin	Considerations
1	BETTER	Betterfly	US\$ 20 mm +	Insurtech in Chile	<i>*Price swings alters stocks value. Check with us the actual value.</i>
2	FLASH	FlashEx	US\$ 10 mm +	Speedy Delievery - China	<i>*Price swings alters stocks value. Check with us the actual value.</i>

#	Code	Buy Side	Revenue (year)	Brief Description	Considerations
1	INFRAS	Infrastructure	Above US\$ 150 mm	Ports, Datacenters, Highway Concession, Energy (Solar, Wind, Hydroel.)	Latam. Acquisition 100% or minimum majority stake
2	ITUXCX	IT Digital Software Agile/DevOps	Above US\$ 40 mm	Expertise UI/UX/CX. Data eng. & analytics services; Cloud MS Azure/GCP	Customer focus NA/UK-Fin/Insurance/Health/Hitech
3	FERTILI	Special Fertilizers Producer	Above US\$ 20 mm	Biostimulants, Foliate Liquids or Trace Elements (NPK ) products	US, France, Mexico, Brazil
4	PHARM	Pharmaceutical Industry	Above US\$ 20 mm	Producer of Generics, Similar, OTC and prescription drugs	Brazil, Colombia, Chile, Mexico
5	SUPLET	Supplement Food Producer	Above US\$ 10 mm	Indústria de Suplementos Alimentares, faturamento entre R\$ 50 e R\$ 150 mm	Latam, Total Acq. or Majoritarian
6	INGFLS	Flavors and Ingredients Industry	Above US\$ 10 mm	Flavors, dyes, ingredients for food & beverages and life science industry	Latam. Minimum Ebitda US\$ 2 mm
7	AMBIEL	Technology Companies to Environmental Waste	Above US\$ 10 mm	Residential and or Industrial Waste Treatment Tecnologic Companies	Brazil, Colombia, Chile, Argentina
8	HEALTH	Health Care Service	Above US\$ 10 mm	Services providers (Hospitals, Clinics) to Medical Equipment/Drugs Man.	Brazil, Colombia, Chile, Argentina
9	ITNICH	Software Companies Niche & Scalable	Above US\$ 10 mm	IT Company of Business Critical, Niche-Specific, Scalable Softwares	Latam. Acquisition 100%. Gross Sales up US\$ 2 mm
10	ITTECH	Recurring IT SaaS Company	Above US\$ 4 mm	SaaS in Law, Real Estate and Public / Private sector in Management	Latam



New Assets

Apr/26

M&A - Update